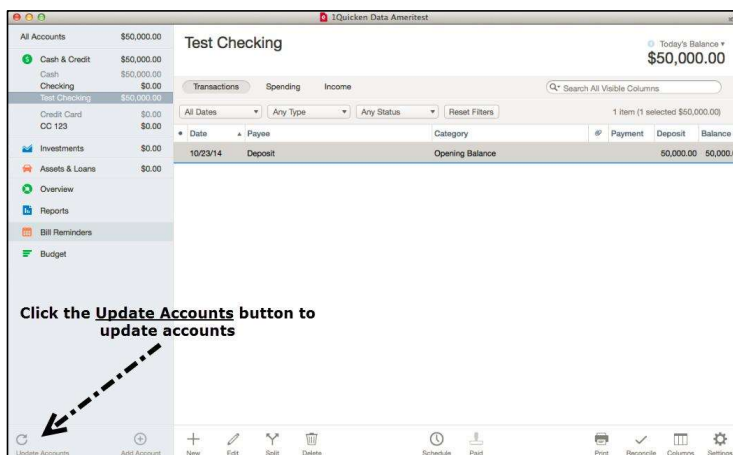


4. When you see your financial institution's name in the filter results, click it and click **Continue**.
5. Quicken will now display a login screen: type the credentials you use to log in to your financial institution's website and follow the prompts to add your accounts to Quicken 2019.

NOTE: During the Quicken Connect setup, you might be asked to enter your Multi-Factor Authentication information. This could be a series of security questions, a one-time passcode, etc.

Updating Accounts: The One Step Update

After an account has been set up for online banking, you can use One Step Update to update information. Just click Update Accounts in the Quicken sidebar.



Set Up Bill Pay (Direct Connect)

Some financial institutions offer Direct Connect subscribers the ability to send payments directly from within Quicken. If your financial institution offers Bill Pay services, this feature is activated during the Direct Connect account setup.

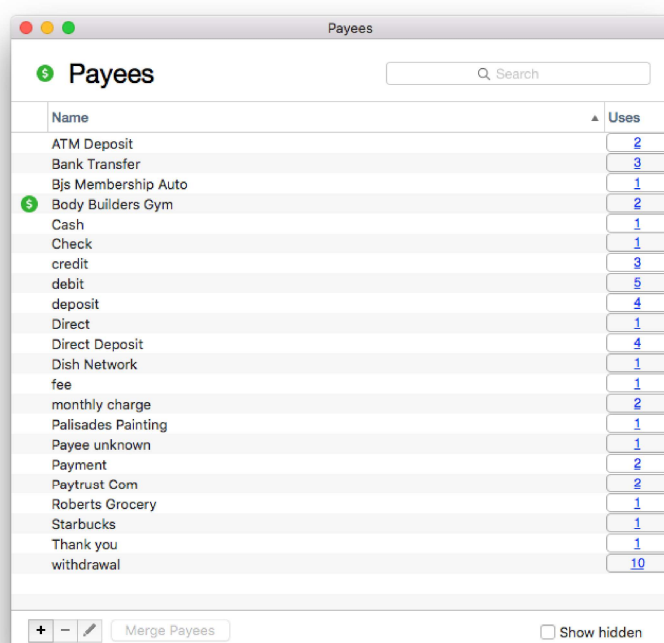
NOTE: Contact your financial institution if you have any questions about Bill Pay enrollment processes and capabilities.

Adding an Online Payee

Sending online payments with Quicken is a fast and easy way to pay your bills. Just add the payment to the Online Payee List once; all Quicken accounts share this list.

1. Choose **Window > Payees** or press **CMD-Shift-E**.

You'll see your Payee List.



2. Click **Add Payee** (the + sign at bottom left). You'll see the Add Payee sheet.

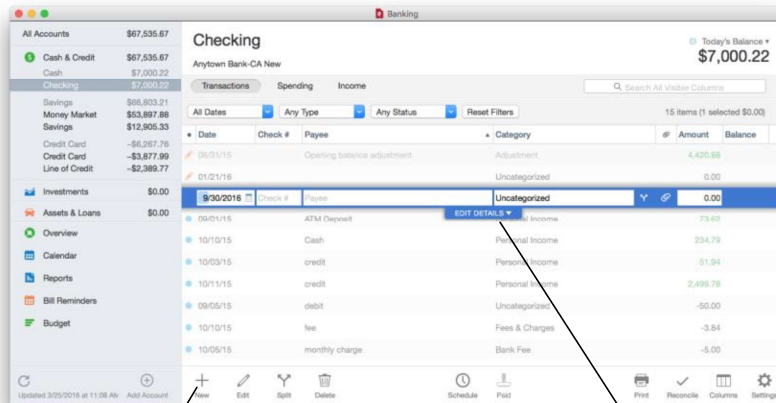
The screenshot shows a 'Payees' window with a list of payees on the left and a 'Payee Details' form on the right. The form includes fields for Payee name, Description, Address, City, State, Zip Code, Phone Number, and Account Number. A 'Hide' checkbox is next to the Payee name field. A note states: 'All fields are required to setup this payee for online bill payments. (Second address line is optional)'. At the bottom of the form are 'Cancel' and 'Done' buttons. The list of payees on the left includes: Payee unknown, Payment, Paytrust Com, Roberts Grocery, Starbucks, Thank you, and withdrawal. The bottom of the window has a '+ -' button, a 'Merge Payees' button, and a 'Show hidden' checkbox.

3. In the Add Payee sheet, enter your payee's contact and account information, then click **Done**.
Now you can send a payment to the Payee.

Creating an Online Payment

After you have added your online payees, you are ready to create an online bill payment.

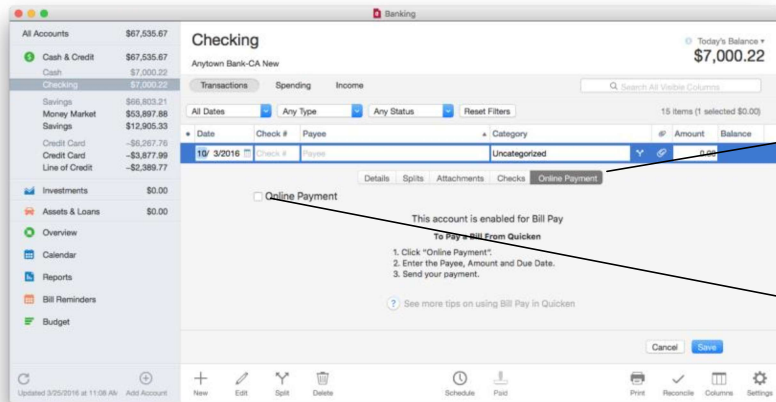
1. Click **New Transaction**.
2. Click **Edit Details**.



Click New Transaction

Then click Edit Details

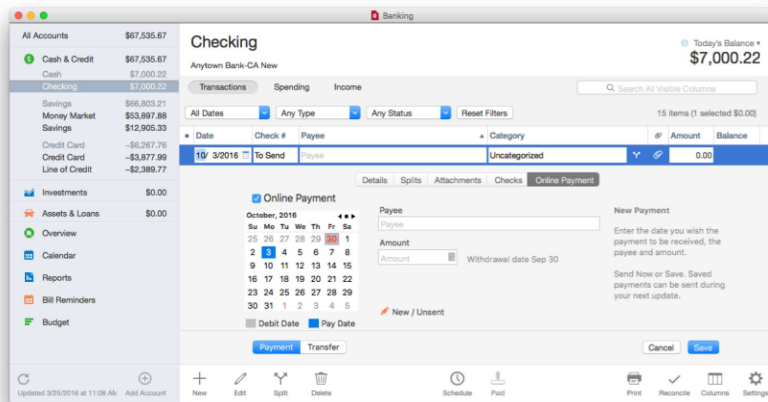
3. In the Details panel, click **Online Payments**, then click the **Online Payment** checkbox.



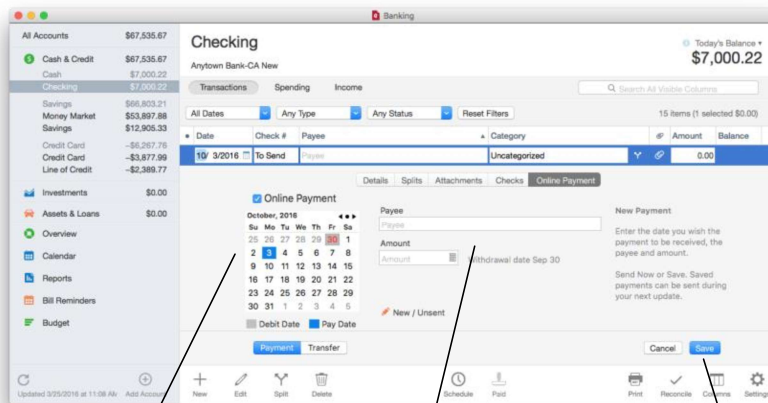
Click
Online Payment

Then click the
Online Payment
checkbox

The online payment panel will appear.



4. Choose the payment date, enter your payee information and the amount, and click **Save**.



Choose your
payment date

Enter your Payee
and the Amount

Then click Save